



General Assembly 2009

Association of manufacturers of
plastic and rubber products asbl
FEDERPLAST.BE

FEDERPLAST.BE 2008

Manufacturers of plastic and rubber products

MEMBERS

Agoria & essenscia

250 member companies + 17 associate members

EMPLOYMENT

23.000

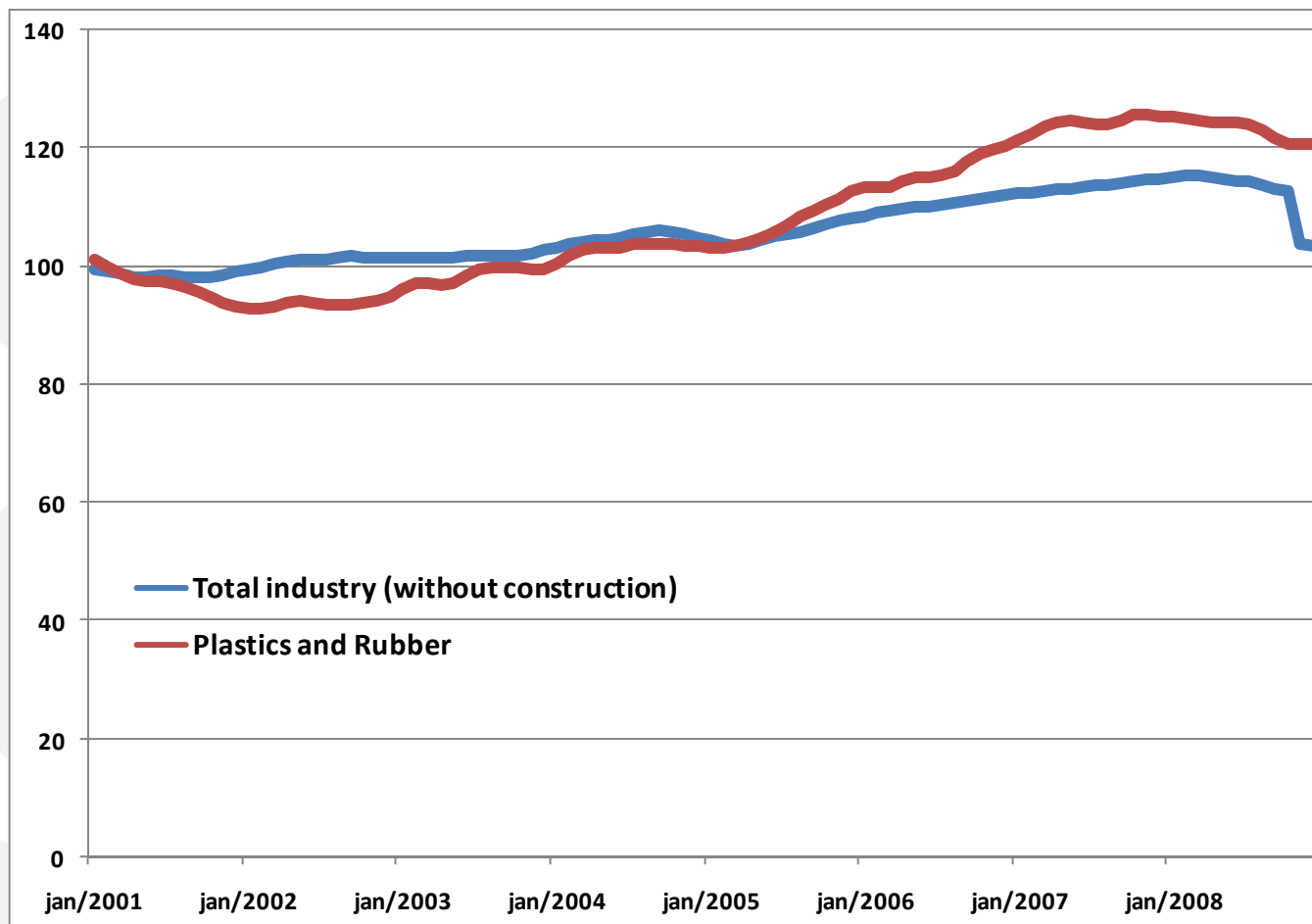
TURNOVER

7.9 billion €

- 0.5 %

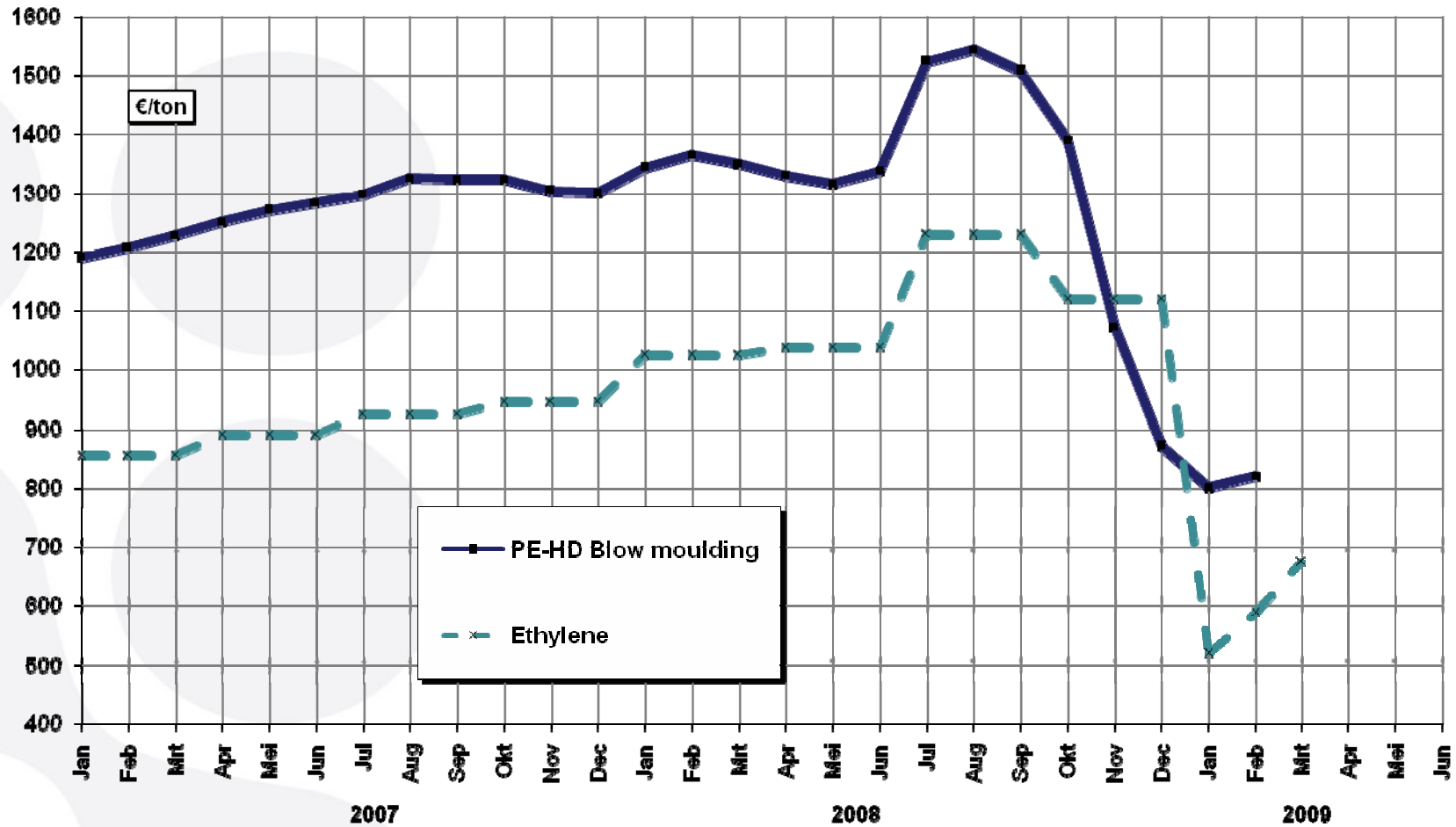
PRODUCTION-INDEX

Belgium, trend °2000 = 100



EVOLUTION RAW MATERIAL PRICES

2007 - 2009



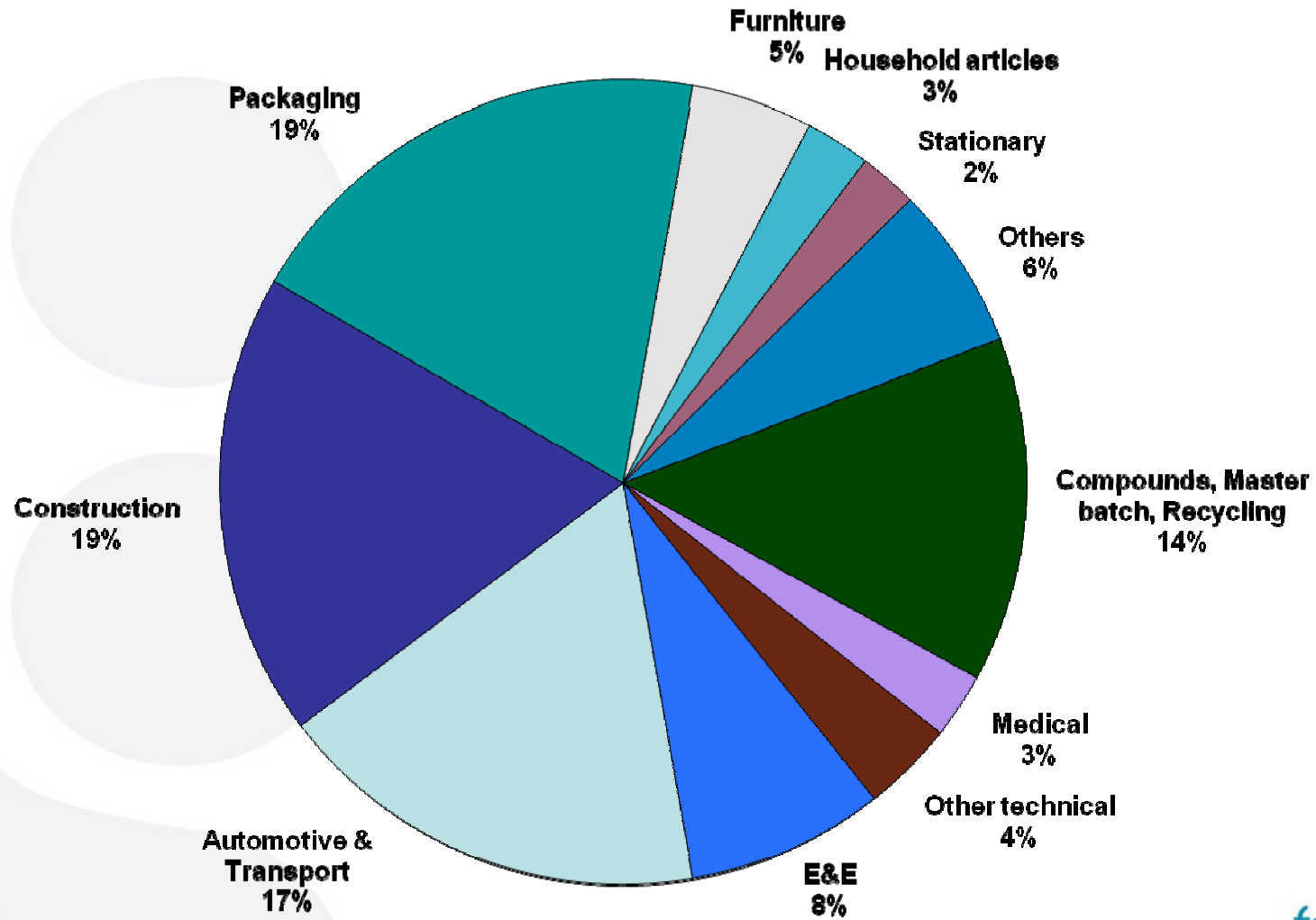
PRODUCTION-INDEX

Manufacturing of plastic and rubber products °2005 = 100

	2008	2008/2007
PL	135.4	+ 5.3 %
BE	113.5	- 1.9 %
DE	107.9	- 2.6 %
IT	101.3	- 5.6 %
UK	98.7	- 4.9 %
ES	93.1	- 10.7 %
FR	91.4	- 7.6 %

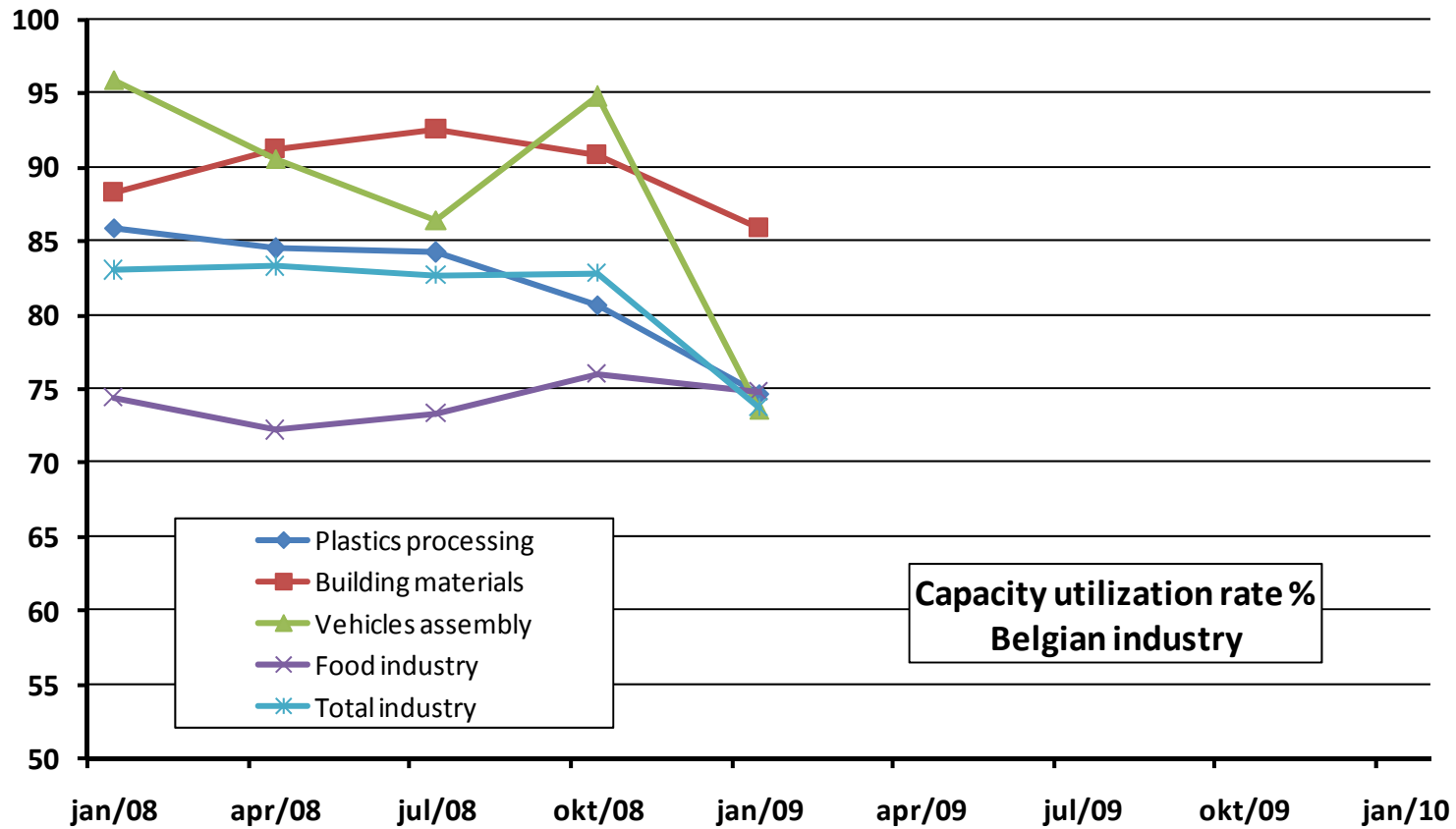
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Markets



CAPACITY UTILIZATION RATE

Plastics converting & Market Sectors, Belgium 2008



essencia Polymers 2008

Manufacturers of plastic and rubber materials

MEMBERS

52 Companies

32 Production

20 Distribution & Sales

SUPPLIES 2007

10.4 million ton

11.7 billion €

EMPLOYMENT

12.500

PLASTIC & RUBBER INDUSTRY

Agoria & essenscia

COMPANIES

319

TURNOVER

19.6 miljard €

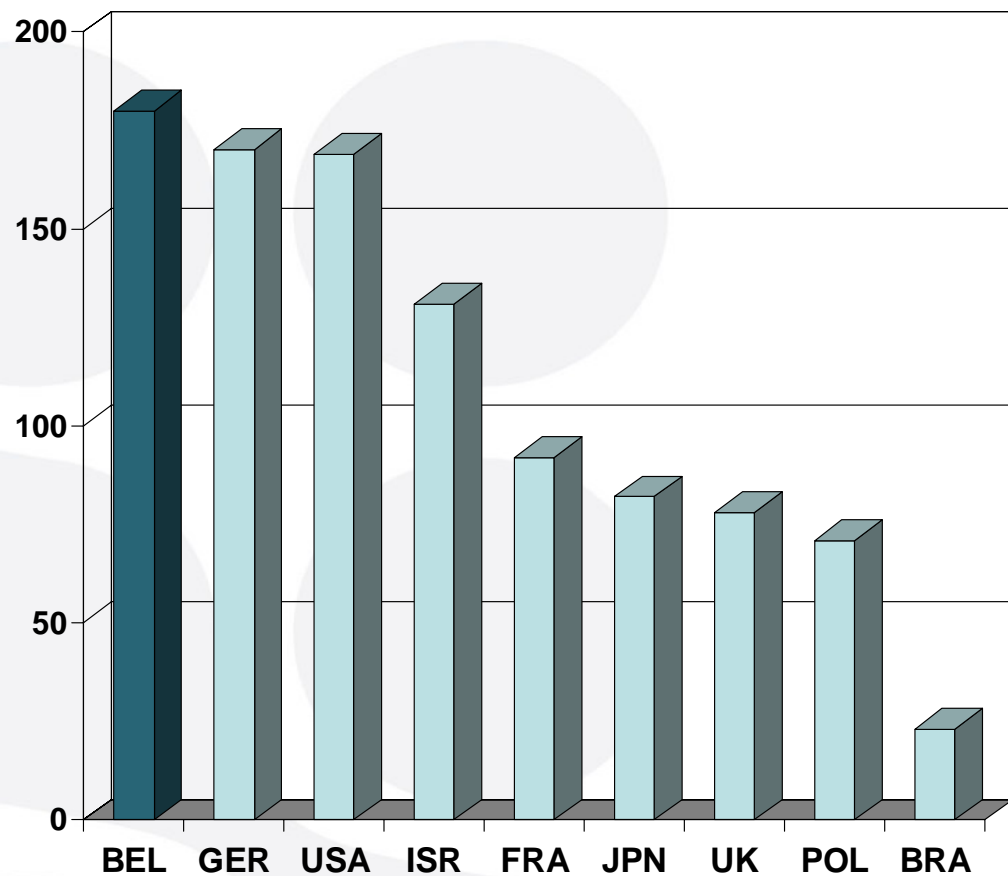
EMPLOYMENT

35.500

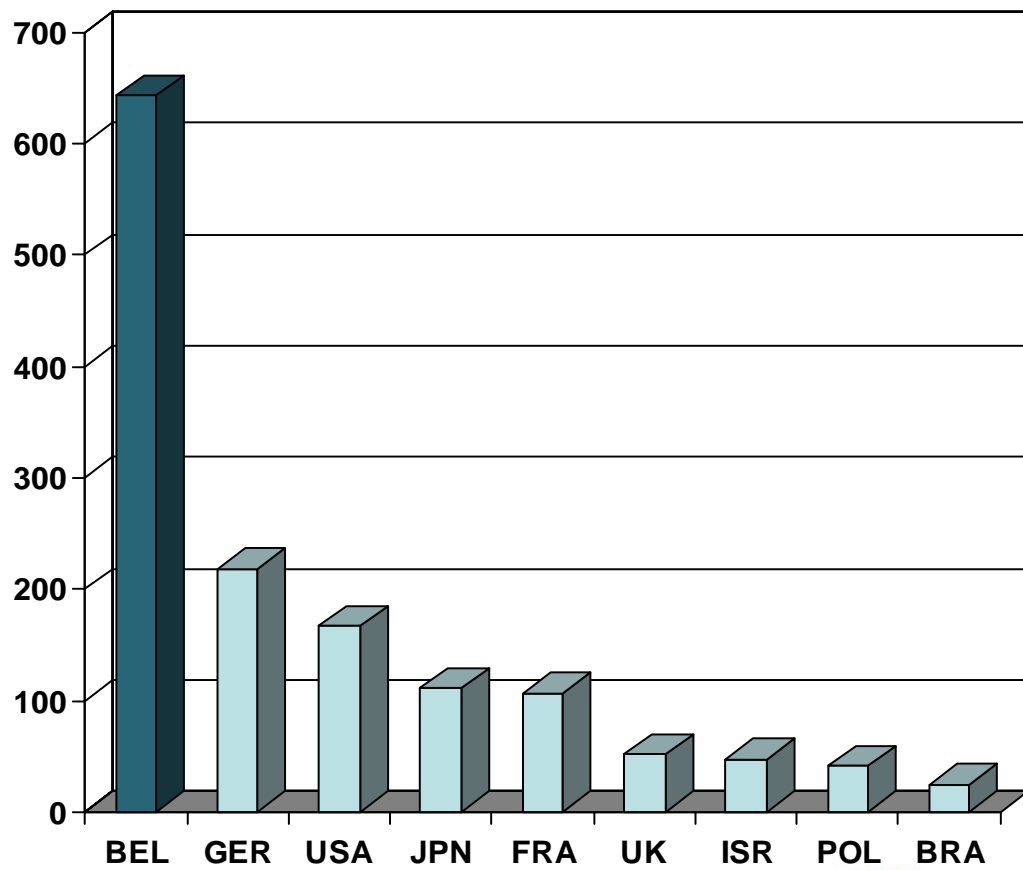
PLASTICS

kg/inhabitant 2005

Converting

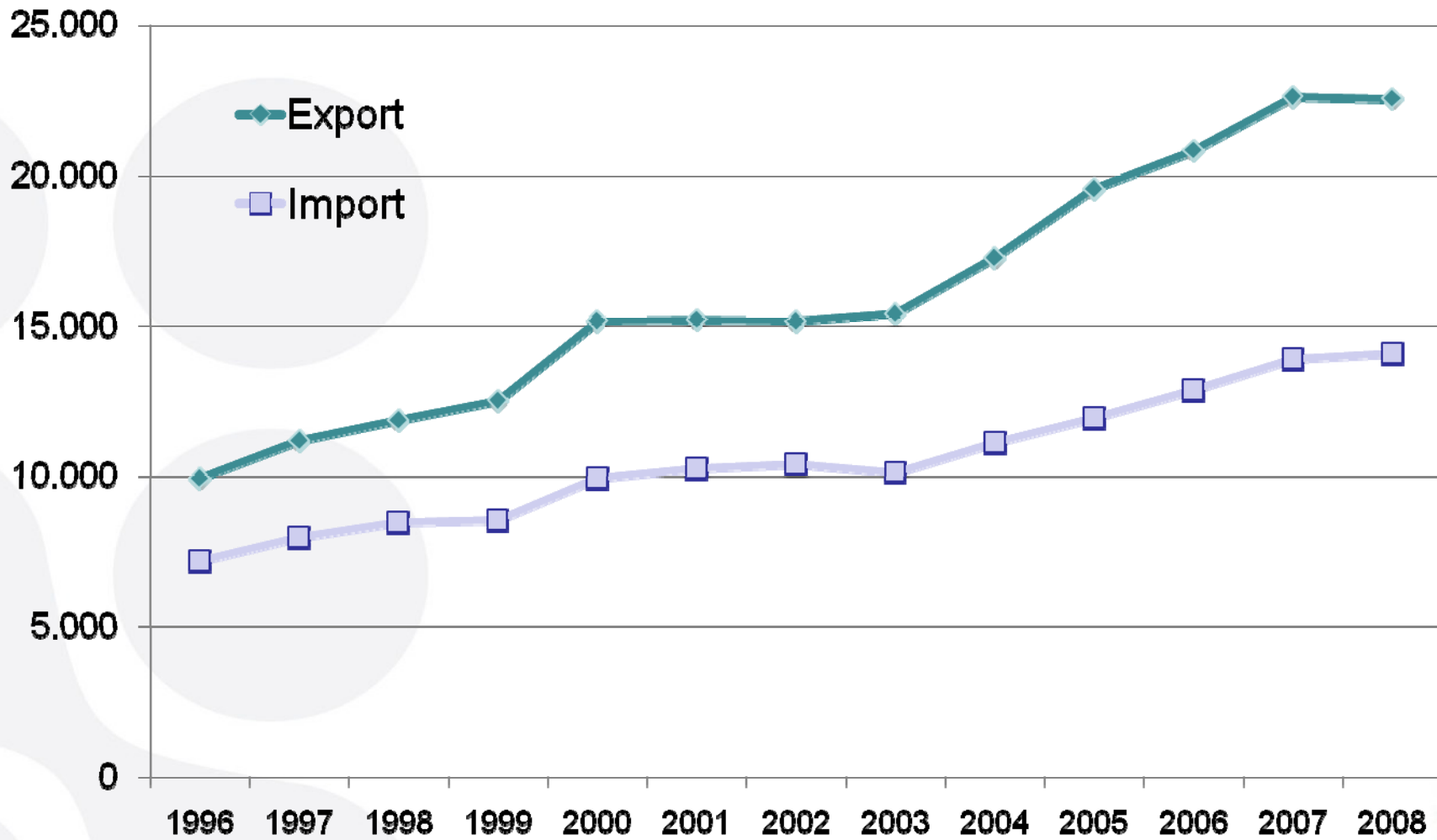


Production



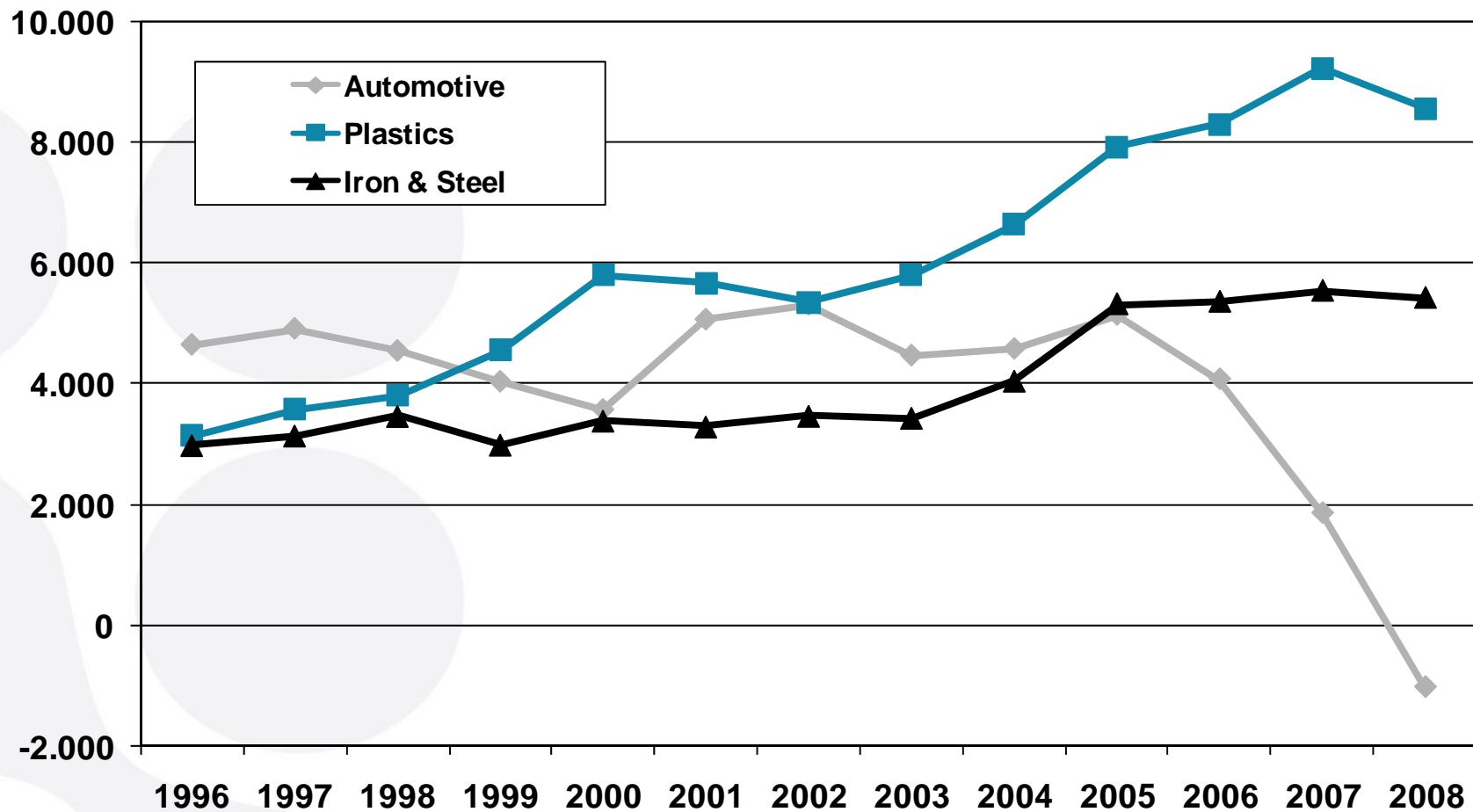
TRADE

Plastics & Rubber million €, Belgium



TRADE BALANCE

Belgium, million €



CHALLENGES

2009

COMPETITIVENESS

- **Wage costs**
- **Energy cost**
- **Credit supply & Credit insurance**

INNOVATION

- **Plastiwin (Walloon region)**
- **Flanders' Plasticvision (Flemish region)**
- **Competence increase & Education**